

ESCAMBIA/PENSACOLA
STATE HOUSING INITIATIVES PARTNERSHIP (SHIP)
PROGRAM

ANNUAL PERFORMANCE REPORT

FOR THE PERIOD

JULY 1, 2015 – JUNE 30, 2016

CONTACTS:

ESCAMBIA COUNTY:

Meredith Reeves, Division Manager
Neighborhood Enterprise Division
Neighborhood & Human Services Department
221 Palafox Place, Suite 200
Pensacola, FL 32502
Phone: 850.595.0022
Email: mareeves@myescambia.com

CITY OF PENSACOLA:

Marcie Whitaker, Housing Administrator
Pensacola Housing Office
P.O. Box 12910
Pensacola, FL 32521
Phone: 850.858.0350
Email: mwhitaker@cityofpensacola.com

Title: SHIP Annual Report

Report Status: Submitted

Escambia County/Pensacola FY 2013/2014 Closeout

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
6	Housing Repair	\$165,593.40	18				
4	Substantial Rehab/Reconstruction	\$40,000.00	3				
1	Purchase Assistance	\$296,931.23	41				
Homeownership Totals:		\$502,524.63	62				

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
14	Rental Preser/Dev (SN)	\$113,786.00	30				
21	New Construction Rental	\$50,000.00	5				
Rental Totals:		\$163,786.00	35				
Subtotals:		\$666,310.63	97				

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$15,780.45		
Homeownership Counseling			
Admin From Program Income	\$5,185.93		
Admin From Disaster Funds			

Totals:	\$687,277.01	97	\$.00	\$.00
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$526,015.00
Program Income (Interest)	\$1,006.60
Program Income (Payments)	\$150,965.78
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$6,641.83
Total:	\$684,629.21

* Carry Forward to Next Year: **-\$2,647.80**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
Rental Preser/Dev (SN)		387			
New Construction Rental			330		

√ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$666,310.63	10.27%
Public Moneys Expended	\$206,859.82	3.19%
Private Funds Expended	\$5,480,314.34	84.49%
Owner Contribution	\$132,540.63	2.04%
Total Value of All Units	\$6,486,025.42	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$502,524.63	\$526,015.00	95.53%	65%
Construction / Rehabilitation	\$666,310.63	\$526,015.00	126.67%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$171,626.90			\$171,626.90	25.07%
Very Low	\$152,295.50			\$152,295.50	22.24%
Low	\$239,357.00			\$239,357.00	34.96%
Moderate	\$103,031.23			\$103,031.23	15.05%
Over 120%-140%				\$.00	.00%
Totals:	\$666,310.63	\$.00	\$.00	\$666,310.63	97.32%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$171,626.90	32			\$171,626.90	32
Very Low	\$152,295.50	21			\$152,295.50	21
Low	\$239,357.00	30			\$239,357.00	30
Moderate	\$103,031.23	14			\$103,031.23	14
Totals:	\$666,310.63	97	\$.00	0	\$666,310.63	97

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance	Escambia/Pensacola		3	24	14	41
Substantial Rehab/Reconstruction	Escambia/Pensacola	2		1		3
Housing Repair	Escambia/Pensacola	5	8	5		18
Rental Preser/Dev (SN)	Escambia/Pensacola	25	5			30
New Construction Rental	Escambia/Pensacola		5			5
Totals:		32	21	30	14	97

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance	Escambia/Pensacola	10	25	5	1	41
Substantial Rehab/Reconstruction	Escambia/Pensacola			1	2	3
Housing Repair	Escambia/Pensacola		1	4	13	18
Rental Preser/Dev (SN)	Escambia/Pensacola		6	16	8	30
New Construction Rental	Escambia/Pensacola			3	2	5
Totals:		10	32	29	26	97

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance	Escambia/Pensacola	16	22	3	41
Substantial Rehab/Reconstruction	Escambia/Pensacola	2	1		3

Housing Repair	Escambia/Pensacola	9	8	1	18
Rental Preser/Dev (SN)	Escambia/Pensacola	30			30
New Construction Rental	Escambia/Pensacola	5			5
Totals:		62	31	4	97

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance	Escambia/Pensacola	30	9	1	1			41
Substantial Rehab/Reconstruction	Escambia/Pensacola		3					3
Housing Repair	Escambia/Pensacola	3	15					18
Rental Preser/Dev (SN)	Escambia/Pensacola	24	5	1				30
New Construction Rental	Escambia/Pensacola	2	3					5
Totals:		59	35	2	1			97

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Other	Other	Total
Purchase Assistance	Escambia/Pensacola				1			1
Substantial Rehab/Reconstruction	Escambia/Pensacola				2			2
Housing Repair	Escambia/Pensacola				11	2		13
Rental Preser/Dev (SN)	Escambia/Pensacola		30		8			38
New Construction Rental	Escambia/Pensacola							0
Totals:			30		22	2		54

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units

Form 4

Status of Incentive Strategies

Incentive Strategy:

*Expedited Permitting: Implemented
 *Ongoing Review Process: Implemented

Adopting Ordinance or Resolution Number or identify local policy:

Ordinances #1-93 and 92-42(City of Pensacola and Escambia County)

Implementation Schedule (Date):

Strategy is fully implemented.

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Yes.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

The Affordable Housing Advisory Committee continues to review and make recommendations concerning regulatory impediments and opportunities for enhanced incentives for the development of affordable housing locally.

Support Services

Support services include pre-purchase homeownership counseling for all homebuyer participants; financial and budget counseling as needed; printed materials concerning maintenance and repairs of the home; and support service referrals. Services are provided by SHIP staff, lenders, Consumer Credit Counseling, local non-profit agencies, or HUD approved counseling agencies or other social service agencies.

Other Accomplishments

SHIP continues to be a critical resource for first time homebuyers as well as for housing repair assistance in the local area.

Availability for Public Inspection and Comments

Annual Report made available via County website and advertised in the Pensacola News Journal in October 2015. The report is available at City and County offices, electronically on request, and posted on the County/City websites.

Homeownership Default & Foreclosure

Mortgage Foreclosures

- A. Very low income households in foreclosure: **0**
- B. Low income households in foreclosure: **0**
- C. Moderate households in foreclosure: **0**
- Foreclosed Loans Life-to-date: **129**
- SHIP Program Foreclosure Percentage Rate Life to Date: **3.43**

Mortgage Defaults

- A. Very low income households in default: **0**
- B. Low income households in default: **0**
- C. Moderate households in default: **0**
- Defaulted Loans Life-to-date: **21**
- SHIP Program Default Percentage Rate Life to Date: **3.43**

Welfare to Work Programs

Where applicable, the RFP process incorporated a review/rating factor that recognized agencies/sponsors if they employ persons who were participating in welfare to work initiatives. A number of participants assisted through the various SHIP strategies were involved in welfare to work initiatives; and/or were involved in the Section 8 Family Self-Sufficiency Program or the Transitional Assistance to Needy Families (TANF) initiative.

Strategies and Production Costs

Strategy	Average Cost
Purchase Assistance	\$7,242.23
Housing Repair	\$9,199.63
Substantial Rehab/Reconstruction	\$13,333.33

Expended Funds

Total Unit Count: **97**

Total Expended Amount: **\$666,311.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Purchase Assistance	MAHTANI Sean H. & WALTERS, Molly	11080 CHIPPEWA WAY	Pensacola	32534	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	MILLIGAN, MICAH W.	566 DESERT OAK DR.	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	MARTIN, ASHLEY RENEE	6716 BELLVIEW PINES PL.	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	HOLTON, TARRAH	4503 NORTHPOINTE PL.	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	BRYAN JASON E.	303 GRANDVIEW ST.	Pensacola	32505	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	SOWELL, BRANDON	4745 PINE CIRCLE DR.	Pensacola	32577	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	BRIDGES, KIESHA A.	8163 STONEBROOK DR.	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	JANUARY, DEBORAH J.	180 OVERLOOK DR.	Pensacola	32503	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	CALDERON-BAEZ, GILBERT	3070 SKYCREST DR.	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	RIGBY, JEREMY A.	409 RONDA ST.	Pensacola	32534	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	SMITH, MINDY A.	1009 WEST GOVERNMENT ST.	Pensacola	32502	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	DANIEL, MICHELLE	6128 PAM AVE.	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	SEYMOUR, STEPHANIE L.	336 LOVELAND CIR.	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	FAIST, PAMELA	7001 MARIE AVE.	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	PADGETT, MELISSA A.	7932 WHITMIRE DR.	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	HATAWAY, JEFF S.	5697 VENTURA LN.	Pensacola	32526	\$7,500.00	<input type="checkbox"/>

Purchase Assistance	WRAY, CRYSTAL J.	13446 VALERIE DR.	Pensacola	32507	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	VASSALLO, DONNA M.	315 EAST AVERY ST.	Pensacola	32503	\$4,000.00	<input type="checkbox"/>
Purchase Assistance	BATCHELOR, CORINTHIA R.	1100 AMIENS WAY	Pensacola	32505	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	HICKS, MISTY N.	8310 MESQUITE DR.	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	LOUIS, DENNIS G. & THERESA A.	5585 Peachtree Court	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	NELSON, TRACY A.	10512 Wilderness Lane	Pensacola	32534	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	DIAMOND, DUSTIN K. & STEPHANIE A.	7115 Jennifer Road	Pensacola	32526	\$4,000.00	<input type="checkbox"/>
Purchase Assistance	BARNES, TRAVIS A. & VALERIE J.	5101 Wiggins Lake Road	Pensacola	32568	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	NGUYEN, LOAN H.	179 Seminole Trail	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	BROWN, APRIL D. (2013 carry fwd)	2314 Tall Oak Drive	Pensacola	32533	\$6,641.83	<input type="checkbox"/>
Purchase Assistance	STRAUGHN, MARCUS & Terrell, Taiba	7699 Kipling Street, Unit #D	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	HOUSEKNECHT, Anthony & Alyson	3831 Bonway Drive	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	RUSSELL, Cheryl	515 North I Street	Pensacola	32501	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	MILES, DAVID S.	337 Hilburn Place S.	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	MONIE, Kenneth D.	206 North G Street	Pensacola	32502	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	NIXON, Timothy C. & Rachel L.	3058 Creole Way	Pensacola	32526	\$5,889.40	<input type="checkbox"/>
Purchase Assistance	MCLEOD, Amanda	512 Orby Street	Pensacola	32534	\$6,400.00	<input type="checkbox"/>
Purchase Assistance	COTTON, Zachary	933 Scenic Highway	Pensacola	32503	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	MILLS, Zachary	4664 Kingston Drive	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	CHILDERS, Adrienne	2141 Dog Track Road	Pensacola	32507	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	PALMER, Patrick T.	7437 Northpointe Boulevard	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	HOUSTON, Patrick/RUDISILL, Sandra	824 Lucerne	Pensacola	32505	\$7,500.00	<input type="checkbox"/>

Purchase Assistance	SIMEON, Jean E. & Monique C.	8239 Groveland	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Hill, Phyllis	8336 Tabaid	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	SALTER JASON K	2930 W JACKSON St	Pensacola	32505	\$7,500.00	<input type="checkbox"/>
Substantial Rehab/Reconstruction	KYSER, ANNA H.	6960 Cutter Street	Pensacola	32505	\$15,000.00	<input type="checkbox"/>
Substantial Rehab/Reconstruction	SNELL, JACQUELINE	703 East Hernandez Street	Pensacola	32501	\$12,500.00	<input type="checkbox"/>
Substantial Rehab/Reconstruction	MOSS, QUEEN V.	211 South "J" Street	Pensacola	32501	\$12,500.00	<input type="checkbox"/>
Housing Repair	CAMERON, PEARLIE H.	804 East Fairfield Drive	Pensacola	32503	\$11,900.00	<input type="checkbox"/>
Housing Repair	RICH, VONCILE J.	1614 West Strong Street	Pensacola	32501	\$11,520.00	<input type="checkbox"/>
Housing Repair	ATWOOD JULIA	3311 Marcus Drive	Pensacola	32503	\$11,112.00	<input type="checkbox"/>
Housing Repair	WHITE, VERA MAE	4 Fairfax Circle	Pensacola	32503	\$9,238.00	<input type="checkbox"/>
Housing Repair	RICHARD, ALINE	580 North 8th Avenue	Pensacola	32501	\$11,549.00	<input type="checkbox"/>
Housing Repair	GALATI, SHEVREE & GIOVANNI	1012 East Baars Street	Pensacola	32503	\$11,980.40	<input type="checkbox"/>
Housing Repair	CRUMPTON, BETTY	1506 East Baars Street	Pensacola	32503	\$6,392.00	<input type="checkbox"/>
Housing Repair	DEVAUGHN, LULA	2001 North Tarragona Street	Pensacola	32503	\$5,089.00	<input type="checkbox"/>
Housing Repair	MILTON, RITA Y.	306 Ariola Avenue	Pensacola	32503	\$7,360.00	<input type="checkbox"/>
Housing Repair	WILLIAMS, EVELYN J.	1108 East Tunis Street	Pensacola	32503	\$4,356.00	<input type="checkbox"/>
Housing Repair	SHEETS, GREGORY L.	1117 East Fairfield Drive	Pensacola	32503	\$14,825.00	<input type="checkbox"/>
Housing Repair	GRAY, LINDA & MURJANI	603 Wynnehurst Street	Pensacola	32503	\$8,207.00	<input type="checkbox"/>
Housing Repair	ADAMS, JEFFREY R. & TARA S.	5943 Hermitage Drive	Pensacola	32504	\$15,000.00	<input type="checkbox"/>
Housing Repair	ROBBINS, KATIE M.	210 Highland Drive	Pensacola	32503	\$7,065.00	<input type="checkbox"/>
Housing Repair	Washington, Betty	6845 Jefferson Ave	Century	32535	\$7,500.00	<input type="checkbox"/>
Housing Repair	Mims, Annie	6800 Gilford Ave	Century	32535	\$7,500.00	<input type="checkbox"/>
Housing Repair	DAVIS, FANNIE	151 Pond St	Century	32535	\$7,500.00	<input type="checkbox"/>
Housing Repair	Watts, NOLA	6791 Jefferson Ave	Century	32535	\$7,500.00	<input type="checkbox"/>

Rental Preser/Dev (SN)	Hilltop: Brooks	5725 Hilltop Rd	Pensacola	32504	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	Hilltop: Merritt	5725 Hilltop Rd	Pensacola	32504	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	Hilltop: Conway	5725 Hilltop Rd	Pensacola	32504	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	Hilltop: McLeod	5725 Hilltop Rd	Pensacola	32504	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	Hilltop: Dew	5725 Hilltop Rd	Pensacola	32504	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	Hilltop: Lollie	5725 Hilltop Rd	Pensacola	32504	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	L: Freed J	6211 Leesway Blvd	Pensacola	32504	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	L: Anson	6211 Leesway Blvd	Pensacola	32504	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	L: Mangano	6211 Leesway Blvd	Pensacola	32504	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	L: Tilson	6211 Leesway Blvd	Pensacola	32504	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	L: Hammond	6211 Leesway Blvd	Pensacola	32504	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	L: Palmer	6211 Leesway Blvd	Pensacola	32504	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	Hightower: Gough	1835 Summit Blvd	Pensacola	32502	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	Hightower: Simon	1835 Summit Blvd	Pensacola	32502	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	Hightower: Freed C	1835 Summit Blvd	Pensacola	32502	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	Hightower: Brock	1835 Summit Blvd	Pensacola	32502	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	Hightower: Brassow	1835 Summit Blvd	Pensacola	32502	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	Hightower: Ambersley	1835 Summit Blvd	Pensacola	32502	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	C: Polk	2145 Summit Blvd	Pensacola	32503	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	C: Delay	2145 Summit Blvd	Pensacola	32503	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	C: Mares	2145 Summit Blvd	Pensacola	32503	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	C: Houston	2145 Summit Blvd	Pensacola	32503	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	C: King	2145 Summit Blvd	Pensacola	32503	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	C: Hinton	2145 Summit Blvd	Pensacola	32503	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	LJ: Willoughby	7645 LeJeune Dr	Pensacola	32514	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	LJ: Collier	7645 LeJeune Dr	Pensacola	32514	\$3,792.86	<input type="checkbox"/>

Rental Preser/Dev (SN)	LJ: Ritter	7645 LeJeune Dr	Pensacola	32514	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	LJ: Register	7645 LeJeune Dr	Pensacola	32514	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	LJ: Price	7645 LeJeune Dr	Pensacola	32514	\$3,792.86	<input type="checkbox"/>
Rental Preser/Dev (SN)	LJ: Joiner	7645 LeJeune Dr	Pensacola	32514	\$3,793.06	<input type="checkbox"/>
New Construction-Rental	Bowman	3390 West Park Place	Pensacola	32505	\$10,000.00	<input type="checkbox"/>
New Construction-Rental	Wells	3390 West Park Place	Pensacola	32505	\$10,000.00	<input type="checkbox"/>
New Construction-Rental	Hamilton	3390 West Park Place	Pensacola	32505	\$10,000.00	<input type="checkbox"/>
New Construction-Rental	Nightfeather	3390 West Park Place	Pensacola	32505	\$10,000.00	<input type="checkbox"/>
New Construction-Rental	Brown	3390 West Park Place	Pensacola	32505	\$10,000.00	<input type="checkbox"/>

Administrative Expenditures

Escambia County/NEFI: \$7586.00 (see below)
 Escambia County Operating Costs (NEFI & NED): \$316.06
 Escambia County/Indirect Costs: \$6356.32
 City of Pensacola: \$6708

Sub Recipients and Consultants

Name	Business Type	Strategy Covered	Responsibility	Amount
Neighborhood Enterprise Foundation, Inc.	Non Profit	ALL	General Program Oversight & Implementation	\$7,586.00

Program Income

Program Income Funds	
Loan Repayment:	\$150,965.78
Refinance:	
Foreclosure:	
Sale of Property:	
Interest Earned:	\$1,006.60
Other ():	
Total:	\$151,972.38

Explanation of Recaptured funds

Description	Amount
Total:	\$.00

Rental Developments

Development Name	Owner	Address	City	Zip Code
Fairfield Manor	Paces Foundation	3390 West Park Place	Pensacola	FL
Hilltop Group Home	ARC Gateway	5725 Hilltop Rd	Pensacola	FL
Leesway Group Home	ARC Gateway	6211 Leesway Rd	Pensacola	FL
Hightower Group Home	ARC Gateway	1835 Summit BIVd	Pensacola	FL
Chapman Group Home	ARC Gateway	2145 Summit Blvd	Pensacola	FL
LeJeune Group Home	ARC Gateway	7645 LeJeune Drive	Pensacola	FL

Escambia County/Pensacola 2013 Closeout

Single Family Area Purchase Price

The average area purchase price of single family units:

Or

Not Applicable

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
6	Housing Repair	\$15,000.00	2		
4	Substantial Rehab/Reconstruction				
1	Purchase Assistance				
14	Rental Preser/Dev (SN)	\$113,786.00	30		
21	New Construction Rental				

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(14) Rental Preser/Dev (SN)	Developmental Disabilities	\$113,786.00	30		
(6) Housing Repair	Receiving Social Security Disability Insurance	\$15,000.00	2		

SHIP Amount	SHIP Units	Compliance Monitored By	Additional Notes
50000.0000	\$5.00	Tax Credits	
22757.1600	\$6.00	SHIP/HHR	
22757.1600	\$6.00	SHIP/HHR	
22757.1600	\$6.00	SHIP/HHR	
22757.1600	\$6.00	SHIP/HHR	
22757.3600	\$6.00	SHIP/HHR	

LG Submitted Comments:

Title: SHIP Annual Report

Report Status: Submitted

Escambia County/Pensacola FY 2014/2015 Interim-1

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Purchase Assistance	\$643,709.30	87				
4	Substantial Rehab/Reconstruction			\$60,000.00	3		
6	Housing Repair	\$376,373.51	33	\$83,512.49	4		
Homeownership Totals:		\$1,020,082.81	120	\$143,512.49	7		

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
21	Rental Development	\$289,339.00	6				
Rental Totals:		\$289,339.00	6				

Subtotals: \$1,309,421.81 126 \$143,512.49 7

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$91,647.54	\$36,152.46	
Homeownership Counseling			
Admin From Program Income			
Admin From Disaster Funds			

Totals: \$1,401,069.35 126 \$179,664.95 7 \$0.00

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$1,482,025.00
Program Income (Interest)	\$704.36
Program Income (Payments)	\$99,295.64
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$2,647.80
Total:	\$1,579,377.20

*** Carry Forward to Next Year: -\$1,357.10**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$1,309,421.81	76.66%
Public Moneys Expended	\$43,050.00	2.52%
Private Funds Expended		.00%
Owner Contribution	\$355,525.36	20.82%
Total Value of All Units	\$1,707,997.17	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,370,712.51	\$1,482,025.00	92.49%	65%
Construction / Rehabilitation	\$1,448,156.51	\$1,482,025.00	97.71%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$341,187.89	\$58,512.49		\$399,700.38	25.31%
Very Low	\$262,556.90	\$35,000.00		\$297,556.90	18.84%
Low	\$449,429.97	\$50,000.00		\$499,429.97	31.62%
Moderate	\$256,247.05			\$256,247.05	16.22%
Over 120%-140%				\$0.00	.00%
Totals:	\$1,309,421.81	\$143,512.49	\$0.00	\$1,452,934.30	91.99%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$341,187.89	13			\$341,187.89	13
Very Low	\$262,556.90	25			\$262,556.90	25
Low	\$449,429.97	53			\$449,429.97	53
Moderate	\$256,247.05	35			\$256,247.05	35
Totals:	\$1,309,421.81	126	\$0.00	0	\$1,309,421.81	126

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance	Escambia/Pensacola	2	10	40	35	87
Housing Repair	Escambia/Pensacola	6	14	13		33
Rental Development	Escambia/Pensacola	5	1			6
Totals:		13	25	53	35	126

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance	Escambia/Pensacola	12	52	21	2	87
Housing Repair	Escambia/Pensacola	0	1	16	16	33
Rental Development	Escambia/Pensacola		2	4		6
Totals:		12	55	41	18	126

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance	Escambia/Pensacola	30	50	7	87
Housing Repair	Escambia/Pensacola	19	13	1	33
Rental Development	Escambia/Pensacola	6			6
Totals:		55	63	8	126

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance	Escambia/Pensacola	56	26	2	3			87
Housing Repair	Escambia/Pensacola	11	22					33
Rental Development	Escambia/Pensacola	4	2					6
Totals:		71	50	2	3			126

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Purchase Assistance	Escambia/Pensacola				2			2
Housing Repair	Escambia/Pensacola				16	3	3	22

Rental Development	Escambia/Pensacola		6					6
Totals:			6	18	3	3	30	

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Expended Funds

\$1,309,422.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Purchase Assistance	Telitha Gail Thomas	5849 Providence Loop	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Clenita E. Jones	7937 Nalo Creek Loop	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Jeffrey D. & Meghan L. Stacy	713 Meadowview Lane	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Annie Lauren Lockman	11040 Chippewa Way	Pensacola	32534	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Avery L. & Rebecca A. Thompson	6503 Bellview Pines Road	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Logan Faulk	6757 Bellview Pines Road	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Heather Gwen White	7080 Glendora Street	Pensacola	32526	\$6,418.49	<input type="checkbox"/>
Purchase Assistance	Justin F. & Stephanie A. Bailey	8020 Beulah Road	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Vincent R. Childers	10382 Senegal Drive	Pensacola	32534	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Staci Schultz	4716 Chimes Way	Pensacola	32505	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	YaKeitha Williams	5748 Princeton Drive	Pensacola	32526	\$7,500.00	<input type="checkbox"/>

Purchase Assistance	Jessica Winifred Ogden	6710 Tippen Avenue	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Tamara Grimsley	2089 Pin High Drive	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Summer Maxwell	8923 Abbingdon Drive	Pensacola	32534	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Kimberly D. Clark	1285 Middlebrook Drive	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Bradley Crutchfield/Vanessa Ferreira	11116 Pine Hill Drive	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Melissa F. Clapp	5649 Ventura Lane	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Jon C. & Kimberly E. Maxwell	12820 Hartung Avenue	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Sarah J. Sturm	8516 Nantucket Place	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Rebecca Moulder & Scott Walker	9014 El Matador Lane	Pensacola	32506	\$6,724.29	<input type="checkbox"/>
Purchase Assistance	Amy M. Baldwin	5905 Duchess Road	Pensacola	32503	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Asia L. Banks	4780 Lanett Drive	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Kathryn & Kevin Robbins	6267 Memphis Avenue	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Joshua & Jessica Lovvorn	951 Candlestick Drive	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Chelsea Michele Dore	6063 Hillburn Road	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Sara Schlesinger	710 Scenic Highway, Unit 210	Pensacola	32503	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Misty DeMers	7449 Northpointe Boulevard	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Mary Cook White	4771 Oakland Drive	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Melissa Rivera	3830 Cherry Laurel Drive	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Minerva L. Fitch	10316 Tanton Road	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Ryan & Alana Bucy	6339 Myers Lane	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Donneisha Young	2207 Waltham Street	Pensacola	32505	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Alexa DePalma	3206 East Mallory Street	Pensacola	32503	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Robin M. Jones	4041 Elmcrest Drive	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Floyd & Samantha Tolbert	3057 Red Fern Road	Cantonment	32533	\$7,500.00	<input type="checkbox"/>

Purchase Assistance	Matthew & Nicole Niau	7531 Templeton Road	Pensacola	32506	\$5,391.86	<input type="checkbox"/>
Purchase Assistance	Steven V. Chancey	8359 Stanton Place	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Jacqueline Longmire	6639 Hertz Street	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Elizabeth Tanner	3104 East Lloyd Street	Pensacola	32503	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Earnest & Sharleen Noakes	3250 Fairmont Street	Pensacola	32505	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Ashley Hendry	8241 Tempest Drive	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Terra Watson	4721 Creighton Road	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Lenor Griffin-Smith	623 North 61st Street	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Kiameshia LaFave	1087 Brownfield Road	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Emmett Ray Woods, Jr.	1112 Tanton Court	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Libby Castellani	1910 West La Rua Street	Pensacola	32501	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Ryan Schneider	591 Templehill Street	Pensacola	32534	\$4,914.61	<input type="checkbox"/>
Purchase Assistance	Keyonna Patterson	9604 Bobwhite Terrace	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Carolyn Kay Schneider	5694 Avondale Road	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Patricia Tratham	6743 Chicago Avenue	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Thanh Thanh Thi Nguyen	7275 Baronne Place	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Paula Diane Work	1473 Greystone Drive	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Jason McBride	9526 Hummingbird Boulevard	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Dickey Burnside	107 Beech Street	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Danielle Lee & Steven Clarke	103 Beech Street	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Erica Wiggins	6022 Chicago Avenue	Pensacola	32526	\$6,716.29	<input type="checkbox"/>
Purchase Assistance	Stacy Duncan	9739 Sidney Road	Pensacola	32507	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Clarence Jones	6271 Audubon Drive	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Willie McQueen	2211 Waltham Street	Pensacola	32505	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Rebecca Sandberg	3061 Whistler Drive	Pensacola	32503	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Richard Kintner	13 Broadmoor Lane	Pensacola	32507	\$7,500.00	<input type="checkbox"/>

Purchase Assistance	Cynthia Roth	6 Gilbert Circle	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Amy Etheridge	4751 Lanett Drive	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Rebecca Healey & Patrick Bridges	628 Emu Lane	Pensacola	32534	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Rodeira Adams	6115 Oriole Avenue	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	David Bloodsworth	19 Jacks Branch Road	Cantonment	32533	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Paul Sell	107 Ariola Avenue	Pensacola	32503	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	David Whaley	103 NW Gilliland Road	Pensacola	32507	\$6,981.75	<input type="checkbox"/>
Purchase Assistance	Aayana McCreary	1112 Lakewood Drive	Pensacola	32507	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Kenithia Brewington	121 Millet Circle	Cantonment	32533	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Lawrence Thunberg	2519 Inda Avenue	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Rorielyn Barrera	8435 Jarmen Lane	Pensacola	32534	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Joshua Elliott	1384 Tara Dawn Lane	Pensacola	32534	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Oceana Walters	202 Jamison Street	Pensacola	32507	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Kameron Geoghagan	356 Crestfield Circle	Cantonment	32533	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Rocco Musto (Split 15-16)	3270 Creighton Road	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Nikolaos Ilias	2436 Trailwood Drive	Cantonment	32533	\$6,562.01	<input type="checkbox"/>
Purchase Assistance	Evelyn Pate	1126 Medford Avenue	Pensacola	32505	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Michelle Smith	430 Untreiner Avenue	Pensacola	32534	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Morgan & Rachel Deale	911 W Lloyd St	Pensacola	32501	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Keneshia Frazier	1300 Calvary Drive	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Morgan Hamrick	700 W Lloyd St	Pensacola	32501	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Tiffany Austin	3050 Creole Way	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Nakeisha Stewart	6518 Bellview Pines Place	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Benjamin & Roselyn Orshak	5131 Springhill Dr	Pensacola	32503	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Bong Dang	4507 Creekmore Street	Pensacola	32505	\$7,500.00	<input type="checkbox"/>

Purchase Assistance	Brittany Learmonth	4660 Kimberly Drive	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Housing Repair	Mayola Johnson	17 Sandalwood Street	Pensacola	32505	\$14,285.00	<input type="checkbox"/>
Housing Repair	Alicia D. Cooks	1026 Gonzalez Park Drive	Cantonment	32533	\$12,320.00	<input type="checkbox"/>
Housing Repair	George & Lucy Scheller	6973 Cabral Street	Pensacola	32503	\$14,495.00	<input type="checkbox"/>
Housing Repair	Myra Robinson & Bertha Lyons	7911 Alexia Avenue	Pensacola	32534	\$13,375.00	<input type="checkbox"/>
Housing Repair	Lee Ethel Small	1341 Portland Street	Pensacola	32534	\$7,225.00	<input type="checkbox"/>
Housing Repair	Sharon C. Harrison	7780 Herrington Drive	Pensacola	32534	\$6,820.00	<input type="checkbox"/>
Housing Repair	Shirley Winerich	143 Santa Rosa Road	Cantonment	32533	\$14,820.00	<input type="checkbox"/>
Housing Repair	Pauline Williams	1525 Macklin Place	Pensacola	32534	\$9,735.00	<input type="checkbox"/>
Housing Repair	Virginia Lee Williams	825 Booker Street	Cantonment	32533	\$13,645.00	<input type="checkbox"/>
Housing Repair	Linda L. Peacock	1839 Brentco Road	Cantonment	32533	\$14,940.00	<input type="checkbox"/>
Housing Repair	Malita D. Welch	1113 Lakewood Road	Pensacola	32507	\$14,720.00	<input type="checkbox"/>
Housing Repair	Demetrice Lattimore	2739 Chicago Ct	Pensacola	32526	\$8,615.22	<input type="checkbox"/>
Housing Repair	Lula Griffin	3403 W Yonge St	Pensacola	32505	\$4,600.00	<input type="checkbox"/>
Housing Repair	Catherine Gant	215 Aquamarine Ave	Pensacola	32505	\$14,098.58	<input type="checkbox"/>
Housing Repair	Tashia Williams	3916 Kelly	Pensacola	32505	\$4,350.00	<input type="checkbox"/>
Housing Repair	Janice Brewer	1003 W Jordan St	Pensacola	32501	\$11,013.41	<input type="checkbox"/>
Housing Repair	Freddie & Nina Hughley	344 South D Street	Pensacola	32503	\$11,718.00	<input type="checkbox"/>
Housing Repair	Mary Averhart	1261 Fort Smith Circle	Pensacola	32505	\$15,010.00	<input type="checkbox"/>
Housing Repair	Irene Thomas	7992 Griffith Avenue	Pensacola	32534	\$15,000.00	<input type="checkbox"/>
Housing Repair	Mary White	4771 Oakland Drive	Pensacola	32526	\$4,200.00	<input checked="" type="checkbox"/>
Housing Repair	Sybil M. Williams	1555 Macklin Place	Pensacola	32534	\$16,800.00	<input type="checkbox"/>
Housing Repair	Larry & Joy Moore	1010 Krasnosky Avenue	Pensacola	32505	\$12,500.00	<input type="checkbox"/>
Housing Repair	Walter McLaughlin	9417 Sidney Rd	Pensacola	32507	\$13,850.00	<input type="checkbox"/>
Housing Repair	Doris J. Price	724 Berkley Drive	Pensacola	32503	\$14,958.00	<input type="checkbox"/>
Housing Repair	Lynda M. Wagner	2707 East Gonzalez Street	Pensacola	32503	\$8,200.00	<input type="checkbox"/>
Housing Repair	Joseph DeVaughn	3907 West Gadsden Street	Pensacola	32505	\$8,040.00	<input type="checkbox"/>
Housing Repair	Joseph S. McCreary	3305 Bayou Boulevard	Pensacola	32503	\$15,000.00	<input type="checkbox"/>

Housing Repair	Edna Williams	1802 West Godfrey Street	Pensacola	32501	\$15,000.00	<input type="checkbox"/>
Housing Repair	Esterlene Carter	3325 Marcus Drive	Pensacola	32503	\$4,150.00	<input type="checkbox"/>
Housing Repair	Correan B. Smith	1704 East Cross Street	Pensacola	32503	\$7,500.00	<input type="checkbox"/>
Housing Repair	Robert & Linda Schoonover	2217 North 61st Avenue	Pensacola	32506	\$1,753.50	<input type="checkbox"/>
Housing Repair	Edward M. Flores	57 Norwood Drive	Pensacola	32506	\$14,310.07	<input type="checkbox"/>
Housing Repair	Joan & Robert Lavoie	1516 John Carroll	Pensacola	32504	\$7,446.73	<input type="checkbox"/>
Housing Repair	Stephanie & Lena Averhart	1231 Santa Fe Circle	Pensacola	32505	\$11,880.00	<input type="checkbox"/>
Rental Development	A Gooden	3480 ARIZONA DRIVE	PENSACOLA	32504	\$48,223.17	<input type="checkbox"/>
Rental Development	C Gooden	3480 ARIZONA DRIVE	PENSACOLA	32504	\$48,223.17	<input type="checkbox"/>
Rental Development	J Berry	3480 ARIZONA DRIVE	PENSACOLA	32504	\$48,223.17	<input type="checkbox"/>
Rental Development	N Kellen	3480 ARIZONA DRIVE	PENSACOLA	32504	\$48,223.17	<input type="checkbox"/>
Rental Development	J Cherry	3480 ARIZONA DRIVE	PENSACOLA	32504	\$48,223.17	<input type="checkbox"/>
Rental Development	J Byrd	3480 ARIZONA DRIVE	PENSACOLA	32504	\$48,223.15	<input type="checkbox"/>

Escambia County/Pensacola 2014 Interim-1

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
1	Purchase Assistance				
4	Substantial Rehab/Reconstruction				
6	Housing Repair	\$77,718.58	6		
21	Rental Development	\$289,339.00	6		

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(21) Rental Development	Developmental Disabilities	\$289,339.00	6		
(6) Housing Repair	Receiving Supplemental Security Income	\$46,520.00	3		
(6) Housing Repair	Receiving Social Security Disability Insurance	\$31,198.58	3		

LG Submitted Comments:

Title: SHIP Annual Report

Report Status: Submitted

Escambia County/Pensacola FY 2015/2016 Interim-2

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Purchase Assistance	\$254,207.72	35			\$86,935.18	8
6	Housing Repair	\$21,152.00	3	\$230,000.00	10	\$747,488.39	24
4	Substantial Rehab/Reconstruction			\$300,000.00	3	\$1,550,000.00	16
5	Disaster Mitigation			\$30,000.00	2	\$130,000.00	8
Homeownership Totals:		\$275,359.72	38	\$560,000.00	15	\$2,514,423.57	56

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
21	Rental Development					\$50,000.00	1
Rental Totals:						\$50,000.00	1

Subtotals: \$275,359.72 38 \$560,000.00 15 \$2,564,423.57 57

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$88,742.24	\$43,933.76	\$15,280.00
Homeownership Counseling			
Admin From Program Income			
Admin From Disaster Funds		\$18,000.00	\$187,803.00

Totals: \$364,101.96 38 \$621,933.76 15 \$2,767,506.57 57

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$1,500,348.00
Program Income (Interest)	\$196,523.39
Program Income (Payments)	
Recaptured Funds	
Disaster Funds	\$2,058,028.00
Other Funds	
Carryover funds from previous year	-\$1,357.10
Total:	\$3,753,542.29

*** Carry Forward to Next Year: \$00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$275,359.72	76.26%
Public Moneys Expended	\$5,000.00	1.38%
Private Funds Expended		.00%
Owner Contribution	\$80,706.96	22.35%
Total Value of All Units	\$361,066.68	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$3,271,281.69	\$3,558,376.00	91.93%	65%
Construction / Rehabilitation	\$3,321,423.29	\$3,558,376.00	93.34%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$5,000.00	\$130,000.00	\$360,000.00	\$495,000.00	13.19%
Very Low	\$16,152.00	\$125,000.00	\$925,000.00	\$1,066,152.00	28.40%
Low	\$118,832.12	\$305,000.00	\$1,239,423.57	\$1,663,255.69	44.31%
Moderate	\$135,375.60		\$40,000.00	\$175,375.60	4.67%
Over 120%-140%				\$0.00	.00%
Totals:	\$275,359.72	\$560,000.00	\$2,564,423.57	\$3,399,783.29	90.58%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$5,000.00	1			\$5,000.00	1
Very Low	\$16,152.00	2			\$16,152.00	2
Low	\$118,832.12	16			\$118,832.12	16
Moderate	\$135,375.60	19			\$135,375.60	19
Totals:	\$275,359.72	38	\$0.00	0	\$275,359.72	38

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance	Escambia/Pensacola			16	19	35
Housing Repair	Escambia/Pensacola	1	2			3
Totals:		1	2	16	19	38

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance	Escambia/Pensacola	12	16	6	1	35
Housing Repair	Escambia/Pensacola			2	1	3
Totals:		12	16	8	2	38

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance	Escambia/Pensacola	16	17	2	35
Housing Repair	Escambia/Pensacola		3		3
Totals:		16	20	2	38

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance	Escambia/Pensacola	25	8	1	1			35
Housing Repair	Escambia/Pensacola	1	2					3
Totals:		26	10	1	1			38

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Purchase Assistance	Escambia/Pensacola							0
Housing Repair	Escambia/Pensacola				1	1	2	4
Totals:					1	1	2	4

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Expended Funds

\$275,360.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Purchase Assistance	Kenitria Stallworth	4714 Chimes Way	Pensacola	32505	\$7,407.12	<input type="checkbox"/>
Purchase Assistance	Brianna Davis	527 Desert Oak Drive	Pensacola	32514	\$7,420.60	<input type="checkbox"/>
Purchase Assistance	Johanna Welch	3950 Kingsberry Drive	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Andrew Garrett	2401 Longleaf Court	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Janice Digmon	6151 Angelina Road	Pensacola	32504	\$4,500.00	<input type="checkbox"/>
Purchase Assistance	Melisa Ralph	7034 Balboa Drive	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Brandy Ann Sanderson	613 Lakewood Road	Pensacola	32507	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Eugene & Melissa Taubodo	115 Teakwood Circle	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Becco McMillian	7225 Esther Street	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Tyler Pittman	4560 Treeline Drive	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Anna Davenport	1431 North 61st Avenue	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Phillip Coles	5108 Zachary Boulevard	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Scott & Rachel Kaufman	7115 Glendora Street	Pensacola	32526	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Sarah Sheldon & Robert Schwencke	10760 Silver Creek Drive	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Shawn Grise	6508 Colonade Circle	Pensacola	32506	\$7,500.00	<input type="checkbox"/>

Purchase Assistance	Spencer Lee Edwards	3765 Summer Drive	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Brandon Torres	1212 Jasper Street	Cantonment	32533	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Chyquila Griffin	2203 Waltham Street	Pensacola	32505	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Donald Powell	7209 Tippen Avenue	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Alvin & Shirley Jackson	105 Teakwood Drive	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Amanda Dumas & Dayln Woodward	7555 Southpointe Place	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Elaine Broadnax	10919 Chippeway Way	Pensacola	32534	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Rhonda Gonzales	6001 Hilltop Drive	Pensacola	32504	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Travis & Chelse Zeiss	10537 Millbrook Drive	Pensacola	32534	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Ryan Kirkland	1510 Stefani Circle	Cantonment	32533	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Sarah Bullock	3252 Two Sisters Way	Pensacola	32505	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Trever Bryant	2515 Wyatt Street	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Cuong & Cindy Nguyen	736 Ladner Drive	Pensacola	32505	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Lois Hilburn	216 Millet Circle	Cantonment	32533	\$6,425.00	<input type="checkbox"/>
Purchase Assistance	Rhema & Joseph Rambo	10920 Chippewa Way	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Valerie Bernardo	816 Christian Drive	Pensacola	32506	\$3,600.00	<input type="checkbox"/>
Purchase Assistance	Kayla & Darius Steen	10151 Candlestick Lane	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Faith Fails	729 Brook Meadow Lane	Pensacola	32514	\$7,500.00	<input type="checkbox"/>
Purchase Assistance	Laura Hill	6708 Greenwell Street	Pensacola	32526	\$7,355.00	<input type="checkbox"/>
Purchase Assistance	Darrel Holland	8264 Eldorado Drive	Pensacola	32506	\$7,500.00	<input type="checkbox"/>
Housing Repair	Joseph & Annette Brown	813 Lucerne Avenue	Pensacola	32505	\$7,911.00	<input type="checkbox"/>
Housing Repair	Barbara Jean Davis	4671 Highway 4-A	Century	32535	\$5,000.00	<input type="checkbox"/>
Housing Repair	Leonard & Rosie Howell	111 West Cottage Street	Century	32535	\$8,241.00	<input type="checkbox"/>

Escambia County/Pensacola 2015 Interim-2

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
1	Purchase Assistance				
6	Housing Repair	\$21,152.00	3	\$65,000.00	4
4	Substantial Rehab/Reconstruction			\$100,000.00	1
21	Rental Development				

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(4) Substantial Rehab/Reconstruction	Receiving Social Security Disability Insurance			\$100,000.00	1
(6) Housing Repair	Developmental Disabilities			\$15,000.00	1
(6) Housing Repair	Receiving Supplemental Security Income	\$5,000.00	1		
(6) Housing Repair	Receiving Social Security Disability Insurance	\$16,152.00	2	\$50,000.00	3

LG Submitted Comments:

SHIP Annual Report & Local Housing Incentives Certification (Escambia County and City of Pensacola) submitted electronically on 9/8/16.

State Housing Initiatives Partnership (SHIP) Program
Annual Report and Local Housing Incentives Certification

On Behalf of Escambia County (Local Government), I hereby certify that:

1. The Annual Report information submitted electronically to Florida Housing Finance Corporation is true and accurate for the closeout year 2013/14 and interim years 2014/15, 2015/16.
2. The local housing incentives or local housing incentive plan have been implemented or are in the process of being implemented. Including, at a minimum:
 - a. Permits as defined in s.163.3164 (15) and (16) for affordable housing projects are expedited to a greater degree than other projects; and
 - b. There is an ongoing process for review of local policies, ordinances, regulations, and plan provisions that increase the cost of housing prior to their adoption.
3. The cumulative cost per newly constructed housing per housing unit, from these actions is estimated to be \$ 0.
4. The cumulative cost per rehabilitated housing per housing unit, from these actions is estimated to be \$ 0.

Staff Member responsible for submitting annual report to FHFC: Meredith Reeves & Marcie Whitaker

Angela Crowley 9/2/16
Witness Signature Date

[Signature]
Chief Elected Official or Designee Signature Date

Angela Crowley 9/2/16
Witness Printed Name Date

Jack R. Brown, County Administrator
Chief Elected Official or Designee Printed Name

[Signature]
Witness Signature Date

Dinahmetrie Anglin
Witness Printed Name

or

ATTEST (Seal)

Signature Date

420.9075 (10) Each county or eligible municipality shall submit to the corporation by September 15 of each year a report of its affordable housing programs and accomplishments through June 30 immediately preceding submittal of the report. The report shall be certified as accurate and complete by the **local government's chief elected official or his or her designee**. Transmittal of the annual report by a county's or eligible municipality's chief elected official, or his or her designee, certifies that the local housing incentive strategies, or, if applicable, the local housing incentive plan, have been implemented or are in the process of being implemented pursuant to the adopted schedule for implementation.

From: [SHIP Program](#)
To: [Meredith Reeves](#)
Subject: Escambia County/Pensacola 2013-2014 Annual Report
Date: Friday, October 07, 2016 11:12:03 AM

The Escambia County/Pensacola 2013-2014 annual report is approved.

The Corporation commends your continuing efforts to benefit the citizens of Florida through the SHIP program. If we can be of assistance to you in the administration of your SHIP Program, please don't hesitate to contact us.

Special needs (20% of FY 13/14 allocation) funds must be encumbered by 6/30/15 and must be disbursed by 9/30/15. On 9/30/15, any funds that remain undisbursed must be transferred to the State Housing Trust Fund within the Department of Economic Opportunity. The total amount of expended and encumbered special needs must equal 20% or more of the allocation.

No extensions will be granted.